

RAJKAMAL SYNTHETICS LIMITED

CIN: L45100MH1981PLC024344

Regd. Off.: 411, Atlanta Estate Premises Co. Op. Soc. Ltd, G.M Link Road, Goregaon (East), Mumbai - 400063.
Email: rajkamalsynthetics@gmail.com Contact No. 022-48255368,46056970.

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September 16, 2024

To,
Department of Corporate Relationship
BSE Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai - 400001

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting held on September 16, 2024 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref.: Scrip Code - 514028

With reference to above, we hereby inform you that the Board of Directors of Rajkamal Synthetics Limited (the “Company”) at their meeting held today i.e. Monday, September 16, 2024 has approved the following:

1. Preferential Allotment of Equity Shares to Non - Promoter Category

To Issue and Allot upto 81,75,000 Equity Shares on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 (“SEBI ICDR Regulations”), as amended, and other applicable laws, at such price as may be determined in accordance with Chapter V of the SEBI ICDR Regulations as amended, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

2. Preferential Allotment of Equity Shares to Promoter Category

To Issue and Allot upto 6,00,000 Equity Shares on a preferential basis in accordance with Chapter V of the SEBI ICDR Regulations, as amended, and other applicable laws, at such price as may be determined in accordance with Chapter V of the SEBI ICDR Regulations as amended, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023 are provided at **Annexure I**.

The Board Meeting commenced at 5.00 P.M and concluded at 6.00 P.M.

Kindly acknowledge its receipt.

Thanking you,

Yours faithfully,

For Rajkamal Synthetics Limited

Ankur Ajmera
Managing Director & CEO
DIN: 07890715

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Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

A. Issuance of Equity Shares- Non-Promoter Category

Sr. No	Particulars	Description
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 81,75,000 Equity Shares of face value of Rs. 10/- each fully paid-up.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of Investors and their corresponding subscription of No. of Equity Shares	As per Annexure A.
b)	Post Allotment of securities - outcome of the subscription	
c)	Issue Price	Issue price will be determined at a later stage in accordance with applicable law.
d)	Number of investors	77
e)	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

B) Issuance of Equity Shares - Promoter Category

Sr. No	Particulars	Description
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 6,00,000 Equity Shares of face value of Rs. 10/- each fully paid-up.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of Investors and their corresponding subscription of No. of Equity Shares	As per Annexure A.
b)	Post Allotment of securities - outcome of the subscription	
c)	Issue Price	Issue price will be determined at a later stage in accordance with applicable law.
d)	Number of investors	5
e)	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

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Annexure – A

Sr. No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted	Pre-preferential shareholding (No. of shares)	% of Pre-preferential shareholding	Post-preferential shareholding (No. of shares)	% of Post-preferential shareholding
1	NARESH AJMERA	PROMOTER	100,000	155084	2.39	255,084	1.67
2	JYOTI AJMERA	PROMOTER	100,000	151450	2.33	251,450	1.65
3	ANKUR AJMERA	PROMOTER	200,000	184158	2.83	384,158	2.51
4	ARPIT AJMERA	PROMOTER	100,000	0	0.00	100,000	0.65
5	MUMAL KANWAR	NON-PROMOTER	100,000	0	0.00	100,000	0.65
6	SUDHIR KUMAR MAHESHWARI	NON-PROMOTER	50,000	13000	0.20	63,000	0.41
7	MAHIMA KANWAR	NON-PROMOTER	100,000	0	0.00	100,000	0.65
8	DHEERAJ SINGH BHATI	NON-PROMOTER	100,000	0	0.00	100,000	0.65
9	MANASI RAVINDRA MORE	NON-PROMOTER	200,000	0	0.00	200,000	1.31
10	APOORVA MAHESHWARI	PROMOTER	100,000	0	0.00	100,000	0.65
11	LALLU LAL GUPTA	NON-PROMOTER	100,000	0	0.00	100,000	0.65
12	REKHA GUPTA	NON-PROMOTER	100,000	0	0.00	100,000	0.65
13	PURUSHOTTAM AGARWAL	NON-PROMOTER	100,000	0	0.00	100,000	0.65
14	ASHA KANWAR	NON-PROMOTER	100,000	0	0.00	100,000	0.65
15	JEEVRAJ SINGH BHATI	NON-PROMOTER	100,000	0	0.00	100,000	0.65
16	MAHENDRA AGARWAL	NON-PROMOTER	100,000	0	0.00	100,000	0.65
17	MADHU KHANDELWAL	NON-PROMOTER	100,000	0	0.00	100,000	0.65
18	MADHURI DEEPAK BHANDARI	NON-PROMOTER	50,000	40173	0.62	90,173	0.59
19	BASANT MAHESHWARI	NON-PROMOTER	50,000	5775	0.09	55,775	0.36
20	NIRAV MAHENDRABHAI DHOLAKIYA	NON-PROMOTER	100,000	2900	0.04	102,900	0.67
21	HIREN DINESHBHAI TRIVEDI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
22	DOLLY HIREN TRIVEDI	NON-PROMOTER	50,000	0	0.00	50,000	0.33

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23	VIMAL PRATAPBHAI RATHOD	NON-PROMOTER	75,000	7500	0.12	82,500	0.54
24	SHILPA VIMAL RATHOD	NON-PROMOTER	75,000	0	0.00	75,000	0.49
25	BHAVISHA NIRAV DHOLAKIYA	NON-PROMOTER	100,000	0	0.00	100,000	0.65
26	DOSHI ALPABEN ALPESHBHAI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
27	KOMAL KAMLESH JAIN	NON-PROMOTER	50,000	0	0.00	50,000	0.33
28	KAMLESH JAIN	NON-PROMOTER	400,000	0	0.00	400,000	2.62
29	KARUNA JAIN	NON-PROMOTER	50,000	0	0.00	50,000	0.33
30	ADITYA KAMLESH KOTHARI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
31	DIVYA KAMLESH KOTHARI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
32	SEEMA KAMLESH JI KOTHARI	NON-PROMOTER	50,000	136087	2.09	186,087	1.22
33	NIRAV MAHENDRABHAI DHOLAKIYA HUF	NON-PROMOTER	50,000	0	0.00	50,000	0.33
34	VASHITA JAIN	NON-PROMOTER	102,000	0	0.00	102,000	0.67
35	ARIHANT JAIN	NON-PROMOTER	349,000	42292	0.65	391,292	2.56
36	RAJESH GUPTA	NON-PROMOTER	318,000	0	0.00	318,000	2.08
37	ASHA JAIN	NON-PROMOTER	117,000	0	0.00	117,000	0.77
38	RAJENDRA KUMAR JAIN	NON-PROMOTER	107,000	0	0.00	107,000	0.70
39	PRAFULL JAIN	NON-PROMOTER	348,000	25411	0.39	373,411	2.44
40	AKASH KUMAWAT	NON-PROMOTER	129,000	0	0.00	129,000	0.84
41	KRISHNA KUMAR MISHRA	NON-PROMOTER	348,000	0	0.00	348,000	2.28
42	KRISHAN KUMAR	NON-PROMOTER	102,000	0	0.00	102,000	0.67
43	AVINASH SAINI	NON-PROMOTER	249000	0	0.00	249,000	1.63
44	ISHITA JAIN	NON-PROMOTER	101000	0	0.00	101,000	0.66
45	MERATWAL HIRAL VISHALBHAI	NON-PROMOTER	99000	0	0.00	99,000	0.65
46	SHUBHAM KHANDELWAL	NON-PROMOTER	347,000	0	0.00	347,000	2.27
47	SHUBHAM CHAURASIA	NON-PROMOTER	29,000	0	0.00	29,000	0.19
48	CHANDAN BALA JAIN	NON-PROMOTER	101,000	0	0.00	101,000	0.66
49	AJAY JANGID	NON-PROMOTER	199,000	0	0.00	199,000	1.30

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50	ARIHANT DHADDA	NON-PROMOTER	150,000	0	0.00	150,000	0.98
51	TANISHA DHADDA	NON-PROMOTER	150,000	0	0.00	150,000	0.98
52	NEELAM JAIN	NON-PROMOTER	50,000	0	0.00	50,000	0.33
53	ANKUR JAIN	NON-PROMOTER	60,000	0	0.00	60,000	0.39
54	ANKESH VASUDEV	NON-PROMOTER	50,000	0	0.00	50,000	0.33
55	KEDAR MAL BHALA	NON-PROMOTER	100,000	0	0.00	100,000	0.65
56	CHANDA DEVI BHALA	NON-PROMOTER	100,000	0	0.00	100,000	0.65
57	KALPANA SABOO	NON-PROMOTER	70,000	0	0.00	70,000	0.46
58	SANJAY ASHOK JAIN	NON-PROMOTER	100,000	0	0.00	100,000	0.65
59	KIRAN MAHESHWARI	NON-PROMOTER	100,000	0	0.00	100,000	0.65
60	PRIYANKA MAHESHWARI	NON-PROMOTER	100,000	0	0.00	100,000	0.65
61	ANITA DHOOT	NON-PROMOTER	100,000	0	0.00	100,000	0.65
62	CHANDRA PRAKASH DHOOT	NON-PROMOTER	100,000	0	0.00	100,000	0.65
63	NAMAN BUTHRA	NON-PROMOTER	50,000	0	0.00	50,000	0.33
64	MUKESH TAKHATMAL BHAWAD	NON-PROMOTER	100,000	0	0.00	100,000	0.65
65	DINESH BUTHRA HUF	NON-PROMOTER	50,000	0	0.00	50,000	0.33
66	ASHOK KHANDELWAL	NON-PROMOTER	50,000	0	0.00	50,000	0.33
67	ASHISH KHANDELWAL HUF	NON-PROMOTER	50,000	0	0.00	50,000	0.33
68	SUCHISMITA DARAK	NON-PROMOTER	50,000	0	0.00	50,000	0.33
69	SHUBHA CHANDAK	NON-PROMOTER	50,000	0	0.00	50,000	0.33
70	MAHESH CHANDAK HUF	NON-PROMOTER	50,000	0	0.00	50,000	0.33
71	ZAVERI RINA SANDIPBHAI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
72	ZAVERI SANDIP DILIPBHAI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
73	PINKY DEEPAK JAIN	NON-PROMOTER	100,000	0	0.00	100,000	0.65
74	PRATEEK MAHESHWARI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
75	RAM CHANDRA VIJAIVARGIA HUF	NON-PROMOTER	50,000	0	0.00	50,000	0.33
76	DINESH KUMAR BHATTAR	NON-PROMOTER	100,000	0	0.00	100,000	0.65

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77	SUMAN BHATTAR	NON-PROMOTER	100,000	0	0.00	100,000	0.65
78	KOMAL MAHESHWARI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
79	PRADEEPKUMAR OMPRAKASH BHALA	NON-PROMOTER	200,000	0	0.00	200,000	1.31
80	YASH MEHARCHANDANI	NON-PROMOTER	50,000	0	0.00	50,000	0.33
81	PARAG POPATLAL SALIA	NON-PROMOTER	50,000	0	0.00	50,000	0.33
82	PARAG POPATLAL SALIA (HUF)	NON-PROMOTER	50,000	0	0.00	50,000	0.33